



R. M. Rahim & Co.

Chartered Accountants & Business Advisors

YEAR ENDED 5 APRIL 2014 TAX RETURN CHECKLIST

INFORMATION REQUIRED	ENCLOSED ✓	N/A ✓	COMMENTS
Self Employment Income/Partnerships <i>Details of different businesses and total number of self employments</i>			
Employment Income <i>Form P60 or P45 Form P11D</i>			
Employment Expenses <i>Subscriptions/Uniform/ Other direct employment expenses</i>			
Pensions Received <i>P60/Certificate of pensions received, including state pension</i>			
Pension Contributions			
Property/Land <i>Details of rent received Details of Expenses relating to property Is it a Furnished or Unfurnished letting?</i>			
Capital Gains			
UK Pension, Pensions and State Benefits received			
Taxed or Untaxed UK Interest, Dividends and other investment income			
Have you given any gifts that need to be declared?			
Student Loan Repayments? <i>P60 should indicate this figure, if not please provide copy of student loan statement</i>			
Child Benefit? <i>If your or your spouse's income was more than £50,000 provide total child benefit received for period 7th Jan to 5th April 2014 and number of children for whom benefit was received.</i>			