



# R. M. Rahim & Co.

Chartered Accountants & Business Advisers

## YEAR ENDED 5 APRIL 2020 TAX RETURN CHECKLIST

INFORMATION REQUIRED	ENCLOSED ✓	N/A ✓	COMMENTS
<b>Self Employment Income/Partnerships</b> <i>Details of different businesses and total number of self employments</i>			
<b>Employment Income</b> <i>Form P60 and P45(if applicable) Form P11D</i>			
<b>Employment Expenses</b> <i>Subscriptions/Uniform/ Other direct employment expenses</i>			
<b>Pensions Received</b> <i>P60/Certificate of pensions received, including state pension</i>			
<b>Private Pension Contributions</b>			
<b>Property/Land</b> <i>Details of rent received Details of Expenses relating to property Mortgage Interest Certificates</i>			
<b>Capital Gains over £6,000 (exc. car sale)</b>			
<b>UK Pension, Pensions and State Benefits received</b>			
<b>Untaxed UK Interest, Dividends and other investment income</b>			
<b>Have you given any gifts that need to be declared?</b>			
<b>Student Loan Repayments?</b> <i>P60 should indicate this figure, if not please provide amount paid this tax year</i>			
<b>Child Benefit?</b> <i>If you or your spouse's income was more than £50,000 provide total child benefit received from 5<sup>th</sup> April 19 to 5<sup>th</sup> April 2020 and number of children for whom benefit was received.</i>			